

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,404.48	-301.87	-1.22%
S&P 500	2,632.90	-37.81	-1.42%
FTSE 100	6,901.39	-69.20	-0.99%
DAX	11,090.11	-46.09	-0.41%
Nikkei 225	20,640.50	17.59	0.09%
Nasdaq	7,020.36	-136.87	-1.91%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,222.75	-39.10	-0.36%
BSE Sensex	36,444.64	-134.32	-0.37%
Nifty Bank	27,482.25	-51.35	-0.19%
NIFTY Midcap 100	17,359.15	-19.05	-0.11%
NIFTY Smallcap 100	6,298.55	-14.20	-0.22%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.44	0.1587	0.22%
EUR/INR	81.13	0.0764	0.09%
GBP/INR	92.23	0.5155	0.56%
JPY/INR	0.65	0.0031	0.48%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,755	-121	-3.12%
Natural Gas Jan-2019	219	-10.3	-4.49%
Gold Feb-2019	32,158	115	0.36%
Silver Mar-2019	39,500	163	0.42%
Aluminium Jan-2019	135	3.4	2.58%
Copper Feb-2019	420	-2.3	-0.54%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5,308.21	5,386.74	-78.53
DII	3,342.42	3,426.57	-84.15
F&O			
FII Index Fut	5,308.21	5,386.74	-78.53
FII Index Opt	3,342.42	3,426.57	-84.15

Market Turnover: NSE	LTP	1D Chg.	1D % Chg.
Cash(INR cr)	31,362.79	2,307.72	7.94%
F&O (INR cr)	555,380.73	8,249.99	1.51%
Total	586,743.52	10,557.71	1.82%

Market Volatility	LTP	1D Chg.	1D % Chg.
CBOE VIX	20.80	3.00	-16.85%
INDIA VIX	17.99	-0.16	-0.90%

10 yrs Gaeo Yield	Latest	1M Chg.	1D Chg.
US	2.73%	-0.06	-0.06
India	7.53%	0.26	-0.04

Nifty Supports	S3	S2	S1
Nifty	10814.07	10847.03	10888.07
Nifty Bank (NSEBANK)	27321.18	27378.27	27445.83

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited	396.97	403.18	411.07	417.28	425.17	431.38	439.27
INFRATEL-EQ	Bharti Infratel Limited	268.33	271.42	274.53	277.62	280.73	283.82	286.93
TCS-EQ	Tata Consultancy Services Limited	1,860.27	1,875.13	1,888.52	1,903.38	1,916.77	1,931.63	1,945.02
ASIANPAINT-EQ	Asian Paints Limited	1,320.65	1,347.95	1,377.45	1,404.75	1,434.25	1,461.55	1,491.05
INFY-EQ	Infosys Limited	721.57	727.78	736.57	742.78	751.57	757.78	766.57
TITAN-EQ	Titan Company Limited	937.73	948.22	965.43	975.92	993.13	1,003.62	1,020.83
UPL-EQ	UPL Limited	735.22	744.33	753.82	762.93	772.42	781.53	791.02
YESBANK-EQ	Yes Bank Limited	182.07	184.73	188.47	191.13	194.87	197.53	201.27
ICICIBANK-EQ	ICICI Bank Limited	359.53	362.82	365.93	369.22	372.33	375.62	378.73
DRREDDY-EQ	Dr. Reddy's Laboratories Limited	2,550.12	2,570.03	2,605.17	2,625.08	2,660.22	2,680.13	2,715.27
ULTRACEMCO-EQ	UltraTech Cement Limited	3,725.83	3,763.37	3,811.93	3,849.47	3,898.03	3,935.57	3,984.13
WIPRO-EQ	Wipro Limited	324.87	330.43	338.47	344.03	352.07	357.63	365.67
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited	754.63	771.32	784.33	801.02	814.03	830.72	843.73
ITC-EQ	ITC Limited	280.42	282.78	286.27	288.63	292.12	294.48	297.97
IOC-EQ	Indian Oil Corporation Limited	133.15	134.25	135.10	136.20	137.05	138.15	139.00
KOTAKBANK-EQ	Kotak Mahindra Bank Limited	1,239.07	1,256.08	1,273.92	1,290.93	1,308.77	1,325.78	1,343.62
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited	233.98	236.17	239.08	241.27	244.18	246.37	249.28
TECHM-EQ	Tech Mahindra Limited	685.80	693.80	704.00	712.00	722.20	730.20	740.40
HDFCAMC-EQ	HDFC Asset Management Company Limited	1,446.40	1,462.95	1,475.30	1,491.85	1,504.20	1,520.75	1,533.10
ONGC-EQ	Oil & Natural Gas Corporation Limited	141.65	142.85	143.60	144.80	145.55	146.75	147.50
HINDUNILVR-EQ	Hindustan Unilever Limited	1,728.88	1,735.07	1,742.63	1,748.82	1,756.38	1,762.57	1,770.13
LT-EQ	Larsen & Toubro Limited	1,268.93	1,283.52	1,292.33	1,306.92	1,315.73	1,330.32	1,339.13
AXISBANK-EQ	Axis Bank Limited	646.02	649.93	655.77	659.68	665.52	669.43	675.27
HDFC-EQ	Housing Development Finance Corporation Limited	1,930.90	1,949.70	1,964.55	1,983.35	1,998.20	2,017.00	2,031.85
NTPC-EQ	NTPC Limited	140.00	141.00	141.90	142.90	143.80	144.80	145.70
HCLTECH-EQ	HCL Technologies Limited	902.77	919.88	930.32	947.43	957.87	974.98	985.42
INDUSINDBK-EQ	Indusind Bank Limited	1,451.13	1,463.07	1,482.33	1,494.27	1,513.53	1,525.47	1,544.73
RELIANCE-EQ	Reliance Industries Limited	1,193.50	1,206.55	1,220.85	1,233.90	1,248.20	1,261.25	1,275.55
BAJAJ-AUTO-EQ	Bajaj Auto Limited	2,615.73	2,632.92	2,660.63	2,677.82	2,705.53	2,722.72	2,750.43
BAJFINANCE-EQ	Bajaj Finance Limited	2,526.27	2,550.63	2,586.27	2,610.63	2,646.27	2,670.63	2,706.27
ZEEL-EQ	Zee Entertainment Enterprises Limited	400.37	410.18	417.72	427.53	435.07	444.88	452.42
CIPLA-EQ	Cipla Limited	493.62	498.03	502.57	506.98	511.52	515.93	520.47
BAJAJFINSV-EQ	Bajaj Finserv Limited	6,277.63	6,313.82	6,374.68	6,410.87	6,471.73	6,507.92	6,568.78
SBIN-EQ	State Bank of India	283.17	285.68	287.97	290.48	292.77	295.28	297.57
ADANIPORTS-EQ	ADANI PORTS	379.30	383.20	386.90	390.80	394.50	398.40	402.10
COALINDIA-EQ	Coal India Limited	221.03	223.42	225.58	227.97	230.13	232.52	234.68
GRASSIM-EQ	Grasim Industries Limited	786.30	793.25	798.80	805.75	811.30	818.25	823.80
BHARTIARTL-EQ	Bharti Airtel Limited	289.68	295.62	300.23	306.17	310.78	316.72	321.33
POWERGRID-EQ	Power Grid Corporation of India Limited	185.63	187.07	188.38	189.82	191.13	192.57	193.88
MARUTI-EQ	Maruti Suzuki India Limited	6,896.73	6,975.62	7,022.23	7,101.12	7,147.73	7,226.62	7,273.23
TATAMOTORS-EQ	Tata Motors Limited	171.82	173.88	177.37	179.43	182.92	184.98	188.47
BPCL-EQ	Bharat Petroleum Corporation Limited	344.15	347.60	350.70	354.15	357.25	360.70	363.80
GAIL-EQ	GAIL (India) Limited	315.68	320.37	326.63	331.32	337.58	342.27	348.53
HEROMOTOCO-EQ	Hero MotoCorp Limited	2,674.10	2,708.30	2,766.60	2,800.80	2,859.10	2,893.30	2,951.60
HINDALCO-EQ	Hindalco Industries Limited	195.57	198.28	200.92	203.63	206.27	208.98	211.62
M&M-EQ	Mahindra & Mahindra Limited	677.32	691.23	699.87	713.78	722.42	736.33	744.97
VEDL-EQ	Vedanta Limited	182.67	186.83	189.17	193.33	195.67	199.83	202.17
TATASTEEL-EQ	Tata Steel Limited	435.10	445.05	450.80	460.75	466.50	476.45	482.20
JSWSTEEL-EQ	JSW Steel Limited	263.45	269.00	273.50	279.05	283.55	289.10	293.60
EICHERMOT-EQ	Eicher Motors Limited	19,382.40	19,641.20	19,832.40	20,091.20	20,282.40	20,541.20	20,732.40

End of the Report.

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News	
Indian Equities:	Shares may open with small gains
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 11.50 points at the opening bell.	
Overseas, Asian shares were mixed on Wednesday on the back of concerns over the state of ongoing US-China trade negotiations, amid reports that the White House had canceled a trade planning meeting with Beijing this week.	
Corporate News	
*Britannia likely to be included in Nifty in next rejig- Shares of Britannia Industries is likely to be included in the Nifty in the upcoming index review in February as its free float market cap has increased, said analysts. Hindustan Petroleum Corporation or Bharti Infratel are likely to be excluded from the Nifty with probability being higher for exit of HPL, they added.	
*Reliance Industries gets CCI nod to acquire Hathway, DEN- Reliance Industries has received a go ahead from the Competition Commission of India (CCI) to acquire majority stakes in two of India's largest cable operators – DEN Networks and Hathway Cable & Datacom. RIL informed stock exchanges that it has received approval from the CCI on January 21 for the acquisition.	
*Havells India Q3 net flat at Rs 195.67 crore- Electrical goods maker Havells India Tuesday reported a 0.67 per cent rise in standalone net profit at Rs 195.67 crore for the quarter ended December 2018. The company had posted a net profit of Rs 194.36 crore during the October-December quarter of the previous fiscal. Total income during the quarter under review stood at Rs 2,551.4 crore as against Rs 1,993.53 crore in the year-ago period, Havells India said in a regulatory filing.	
* Earnings to watch- ITC, Bharti Infratel, BASF, Bank of Maharashtra, Radico Khaitan, Raymond, Reliance Communications, Sintex Plastics technology, Atlanta, Oriental Hotels, Vijaya Bank	
Indian Economy	RBI announces Rs 10,000-cr OMO
Continuing with its commitment to provide adequate liquidity, the Reserve Bank on Tuesday announced a Rs 10,000-crore bond buyback on Thursday. The central bank had earlier committed to purchase government securities under its open market operations for an aggregate Rs 50,000 crore in January and has so far done Rs 30,000 crore.	
Global Economy	UN forecasts global economic growth around 3% in 2019
The global economy will grow around 3 percent annually in 2019 and 2020, but warning support for multilateralism, escalating trade disputes, increasing debt and rising climate risks are clouding prospects, the United Nations said on January 21.	

NSE Indices / Sectoral Performance	Latest	1D Chg.	1D % Chg.	NIFTY ENERGY	Latest	1D Chg.	1D % Chg.
NIFTY BANK	27482.25	-51.35	-0.19%	NIFTY ENERGY	14949.85	-14.00	-0.09%
NIFTY IT	14962.60	-3.80	-0.03%	NIFTY PHARMA	8892.60	157.90	1.81%
NIFTY METAL	2880.65	-65.15	-2.21%	NIFTY MMC	13491.05	-63.10	-0.47%
NIFTY AUTO	8675.15	-71.70	-0.82%	NIFTY PSU BANK	3013.45	-30.00	-0.99%
NIFTY FMCG	30507.60	22.60	0.07%	NIFTY SERV SECTOR	15126.30	-49.75	-0.33%

NSE Movers and Shakers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Top Gainers	418.95	20.65	5.18%	Vedanta	191.5	-6.9	-3.50%
Sun Pharma.	346.50	8.70	2.58%	Tata Steel	456.55	-15.15	-3.21%
Wipro Ltd	982.65	19.90	2.07%	Mah. & Mahi	708.5	-21.80	-2.99%
Titan Company	926.25	24.15	2.61%	Zee Entertainment En	425.25	-11.40	-2.61%
Kotak Mahindra Bank	1,291.75	19.15	1.91%	HCL Technologies	940.75	-25.00	-2.59%
Dr. Reddy's Labs	2,640.30	40.50	1.56%				

Indian ADAR Stocks	Latest	1D Chg.	1D % Chg.	HDFC Bank ADAR	Latest	1D Chg.	1D % Chg.
Infosys ADAR	10.53	-0.14	-1.31%	HDFC Bank ADAR	101.92	-1.43	-1.38%
Tata Motors ADAR	12.48	-0.48	-3.70%	ICICI Bank ADAR	10.33	-0.13	-1.24%

Nifty Resistance	R3	R2	R1
Nifty	11036.07	10995.03	10962.07
Nifty Bank (NSEBANK)	27695.13	27627.57	27570.48